



**Mission Statement**

*“Provide safe, clean, reliable, accessible and friendly public transportation services to our region.”*

**Board of Directors**

Carrin F. Patman  
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Jim Robinson  
*First Vice-Chair*

Don Elder, Jr.  
*Second Vice-Chair*

Troi Taylor  
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Bob Fry

Terry Morales

Sanjay Ramabhadran  
(Ram)

**President & Chief Executive Officer**

Thomas C. Lambert

August 19, 2020

To Whom It May Concern:

***The Metropolitan Transit Authority of Harris County, Texas (the “Authority”) intends that market participants receive and use this letter for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.***

The Authority has retained an independent registered municipal advisor. The Authority is represented by and will rely on its municipal advisor, Public Financial Management, Inc. (“PFM”) to provide advice on proposals from financial services firms concerning the issuance of municipal securities. Proposals may be addressed to Arthur C. Smiley III, Chief Financial Officer, at 1900 Main Street, Houston, Texas 77208 or via email to [as03@ridemetro.org](mailto:as03@ridemetro.org), with a copy to: Public Financial Management, Inc., Attention: Bruce W. Rideaux via email at [rideauxb@pfm.com](mailto:rideauxb@pfm.com).

This certificate may be relied upon until August 11, 2023 unless withdrawn or modified by the Authority.