



2015 APTA AWARD WINNER



**Board of
Directors**

Carrin F. Patman
Chair

Jim Robinson
First Vice-Chair

Cindy Siegel
Second Vice-Chair

Troi Taylor
Secretary

Lisa Castañeda

Don Elder, Jr.

Lex Frieden

Sanjay Ramabhadran
(Ram)

Christof Spieler

**President &
Chief Executive
Officer**

Thomas C. Lambert

November 2, 2016

To Whom It May Concern:

The Metropolitan Transit Authority of Harris County, Texas (the "Authority") intends that market participants receive and use this letter for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Authority has retained an independent registered municipal advisor. The Authority is represented by and will rely on its municipal advisor, Public Financial Management, Inc. (PFM[®]) to provide advice on proposals from financial services firms concerning the issuance of municipal securities. Proposals may be addressed to Arthur C. Smiley III, Chief Financial Officer at 1900 Main Street Houston, Texas 77208 or via email to as03@ridemetro.org with a copy to: Public Financial Management, Inc., Attention: Bruce W. Rideaux via email at rideauxb@pfm.com.

This certificate may be relied upon until September 26, 2017 unless withdrawn or modified by the Authority.

Metropolitan Transit Authority of Harris County, Texas

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APTA 2015 OUTSTANDING PUBLIC TRANSPORTATION SYSTEM